

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2003. The denominator represents the total number of FEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2003. Source: PIERS, October 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIEF "meat, chiefly fresh and frozen."

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea	Frozen Beef Primals
<p> L.A. to Busan L.B. to Busan Oakland to Busan </p>	<p> L.A. to Busan L.B. to Busan Oakland to Busan </p>

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 382.7 \ 3,280.4

					Surcharges:								
Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	Container Rate
Hyundai	82%	78%	12										
Hanjin	9%	6%	12	\$230 ¹⁶	\$12	\$40						18 KT	\$4,396
Yang Ming	5%	6%	21										
Evergreen	2%	3%	24	\$3,100	\$230	\$40							\$3,370
APL	1%	0%	12	\$175 ¹⁶	\$12	\$40						18 KT	\$3,397
MOL	1%	1%	14										
Maersk-SeaLand	1%	1%	15	\$4,400	\$230	\$40							\$4,670
Hatsu Marine Ltd.	1%	0%	24										
Average Container Rate													\$4,148

16 Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 269.6 \ 1,398.4

Month\Year: 2019.6 \ 1,396.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	24%	14%	17	\$163 ¹⁶	\$12 ¹⁶							21 KT	\$3,675
Maersk-SeaLand	19%	14%	21	\$4,400	\$230	\$40							\$4,670
APL	12%	6%	13	\$211 ¹⁶	\$12 ¹⁶	\$40						18 KT	\$4,054
Hyundai	11%	16%	14										
P&O Nedlloyd	10%	3%	12	\$152 ¹⁶	\$12 ¹⁶							21 KT	\$3,444
Yang Ming	7%	15%	18										
OOCL	5%	4%	14										
K Line	4%	3%	16	\$162 ¹⁶	\$12 ¹⁶	\$40							\$3,172
CMA-CGM	3%	2%											
Evergreen	2%	3%	24	\$3,100	\$230	\$40							\$3,370
Contship	1%	0%											
Hatsu Marine Ltd.	1%	0%	22										
Hanjin	1%	11%	14	\$154 ¹⁶	\$12 ¹⁶	\$40						24 KT	\$4,024
COSCO	1%	6%	19										
MOL	0%	2%	15										
Average Container Rate													\$3,946

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 39.0 \ 227.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	62%	21%	16										
K Line	15%	28%											
Yang Ming	10%	11%											
COSCO	5%	7%	17	\$3,200	\$230								\$3,430
MOL	5%	3%											
CMA-CGM	3%	0%											
OOCL	0%	25%	30										
Average Container Rate													\$3,430

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 20.0 \ 188.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	60%	34%	25	\$296 ¹⁶	\$12 ¹⁶	\$40			\$400			18 KT	\$5,984
Evergreen	40%	51%	30	\$3,750	\$230	\$40							\$4,020
Hyundai	0%	10%	29										
Average Container Rate													\$5,198

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 134.4 \ 1,213.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	30%	28%	13										
NYK Line	29%	10%	12	\$153 ¹⁶	\$12 ¹⁶							21 KT	\$3,465
Yang Ming	15%	9%	14										
Hyundai	13%	22%	13										
K Line	4%	7%	15	\$188 ¹⁶	\$12 ¹⁶	\$40	5%					18 KT	\$3,809
Evergreen	3%	8%	20	\$3,100	\$230	\$40							\$3,370
Maersk-SeaLand	1%	8%	20	\$4,400	\$230	\$40	4%						\$4,846
Hanjin	1%	4%	14	\$255 ¹⁹	\$12 ¹⁶	\$40	4%					18 KT	\$5,030
China Shipping	1%	0%											
Hatsu Marine Ltd.	1%	0%	20										
MOL	1%	1%	14										

Average Container Rate \$3,606

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 8.0 \ 40.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	50%	10%	24	\$4,800	\$230	\$40							\$5,070
Hyundai	25%	20%	16										
P&O Nedlloyd	25%	5%		\$247 ¹⁶	\$12 ¹⁶	\$40							\$4,780
OOCL	0%	23%	15										
Evergreen	0%	10%	25	\$3,750	\$230	\$40							\$4,020
K Line	0%	10%	18	\$4,446	\$216	\$40							\$4,702
Yang Ming	0%	10%	17										
Hatsu Marine Ltd.	0%	5%	25										
NYK Line	0%	5%	17	\$2,750	\$230								\$2,980
Average Container Rate													\$4,973

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 3.4 \ 37.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	41%	28%	18										
MOL	30%	3%	28										
NYK Line	29%	14%	16										
Maersk-SeaLand	0%	28%	25	\$4,800	\$230	\$40	8%						\$5,454
Hyundai	0%	22%	22										
K Line	0%	5%	19	\$247 ¹⁶	\$12 ¹⁶	\$40	9%						\$5,102

Average Container Rate

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: October 2003

Month\Year: 1,505.6 \ 14,62

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	21%	21%	3234										
NYK Line	15%	10%	10	\$156 ¹⁶	\$12 ¹⁶				\$920			20 KT	\$4,280
OOCL	10%	5%	12										
MOL	10%	16%	12	\$4,200	\$230	\$40							\$4,470
Hanjin	9%	16%	10	\$225 ¹⁶	\$12 ¹⁶	\$40	42%		\$400			18 KT	\$6,407
Hyundai	6%	3%											
APL	6%	4%	10	\$203 ¹⁶	\$12 ¹⁶		41%					18 KT	\$5,368
Maersk-SeaLand	6%	9%	12	\$4,400	\$230	\$40	42%						\$6,518
Hatsu Marine Ltd.	5%	1%	20										
Yang Ming	5%	3%	10										
COSCO	4%	5%	13	\$3,000	\$230								\$3,230
P&O Nedlloyd	2%	3%	11	\$149 ¹⁶	\$12 ¹⁶	\$40	42%					21 KT	\$4,735
Evergreen	2%	5%	20	\$3,100	\$230	\$40							\$3,370
Average Container Rate													\$4,955

¹⁶ Rate is calculated per KT not by container.